

An invitation to the Annual CPE Event for Alumni and Accounting Professionals at UTA on August 10, 2018

The Department of Accounting and Sponsors invite you to join us for the annual CPE event for UTA alumni and friends. We believe we are again offering a diverse program with exciting session facilitators where you can earn 8 CPE hours for a full-day attendance. You are also cordially invited to attend a networking happy hour after the sessions where you will have the opportunity to reconnect with alumni, friends, and faculty. This event attracts accounting professionals, both locally and statewide, and will provide you an opportunity to network with accounting professionals in both the private and public sectors.

We will again host the CPE sessions in the E.H. Hereford University Center on the UTA campus, and the networking happy hour after the conclusion of the sessions.

The CPE event is offered free of charge to UTA alumni. However, we encourage alumni to consider making a donation that will support the UTA Department of Accounting Graduate Program Scholarship Fund. Those who are not UTA alumni are invited to attend for a registration fee of \$100. The registration deadline is August 1, 2018.

On behalf of the Department of Accounting and the Accounting Advisory Board, we look forward to your participation in this event. Please feel free to send the CPE Day invitation to your friends and colleagues. You may register online or through the mail by August 1st to ensure your seat at this exciting event.

Thanks for helping us continue the success of this event!

CPE Level: Basic. No prerequisites nor advance preparations are required. All materials will be made available on the department's website.

Please check the CPE day webpage for online registration: http://wweb.uta.edu/accounting/default.aspx?folder=CPEDay/2018&page=Welcome.html.

Presentations and speaker profiles will be uploaded as they become available. Please download or print any presentation materials from the website that you wish to bring to the event or keep for reference. Copies of the materials will <u>not</u> be provided the day of the event.



2018 CPE Event for Alumni and Accounting Professionals Schedule of Sessions August 10, 2018

Morning Registration and Breakfast	7:30-8:15	Location Rosebud
Welcoming Remarks	8:15-8:40	Rosebud
Morning Session: Brian Fox, CPA, Founder of Confirmation.com "The Entrepreneurial Story Behind Confirmation.com"	8:40-9:30	Rosebud
Don Dykstra, Chairman and Founder, Bloomfield Homes "The Intersection of Accounting and Entrepreneurship"	9:40-10:30	Rosebud
Richard Williams, Managing Director – Global Healthcare Practice Leader	10:40-11:30	Rosebud
Matt Jackson, Managing Director – Global Healthcare IT Practice Leader "Healthcare Industry Key Business Risks and Emerging Issues"		
Buffet Lunch & Luncheon Speakers Jennifer Ho, Department Chair "An Update on UTA Accounting Programs"	11:40-11:50	Bluebonnet
Sam Timothy, Chair, Accounting Advisory Board Alumni Relations Committee	11:50-12:00	Bluebonnet
"Fundraising Initiatives" Merrie Spaeth, President of Spaeth Communications "Tips on Communicating"	12:00-12:50	Bluebonnet
Afternoon Registration	12:50	2nd Floor UC
Breakout Session I Richard Mark, CPA, JD, UTA Accounting Associate Professor "Accounting Ethics"	1:00-4:50	Rio Grande
Breakout Session II		
Charles Miller, JD, Principal, Charles D. Miller, P.C "Privacy Rights Law, Social Media, and is Big Brother Actually Listening?"	1:00-1:50	Red River/Concho
Lee Schwemer, JD, UTA Accounting Senior Lecturer "No Quiet on the Wealth Transfer Tax Front: The Issues Which	2:00-2:50	Red River/Concho
Make the IRS and Taxpayers Go to War (Or At Least to Court)" Mark McClendon, Vice Chancellor for Finance, TCC "Pension Accounting"	3:00-3:50	Red River/Concho
Kenneth Smith, CPA, Tax Senior Manager, EY "Tax Reform Updates"	4:00-4:50	Red River/Concho
Networking Happy Hour	5:00-6:30	Carlisle Suite



Annual CPE Event Registration Form

Name:		UTA Graduate? Yes □ Year No □	
Title:			
Employer:			
Mailing Address:			
Phone Number:	Email Address (required):		
Buffet Lunch? Yes □ No □ Registration: \$ Buffet Lunch \$ Total \$ Non-alumni registration fee is \$100.00	Method of Payment: Check enclosed - \$ Credit Card: M/C □ Visa □ AMEX □ Discover □ Name on Card: Card Number: Expiration Date: CVV No. I will attend: Morning Session □ AND/OR Breakout Session 1 □ 2 □ CASH AND CREDIT CARDS CANNOT BE ACCEPTED AT THE DOOR THE DAY OF THE EVENT. Parking Information: Parking information will be emailed to all registrants. Please watch for this email as it will contain a link requiring you to register your license plate for free parking.		
UTA Graduate: Suggested donation: \$50 □ \$100 □ Other □			
FEI Fort Worth Chapter member? Yes □			
TEI member? Yes □	Campus Maj		
My employer matches my donation: Yes □ No □			
I will attend the after-session happy hour: Yes □ No □			

Send Registration to:

Department of Accounting
The University of Texas at Arlington
UTA Box 19468
Arlington, TX 76019

Questions? Kim Van Arsdale at 817 272-3088 or Kimberly.vanarsdale@uta.edu